



**\$5,000,000.00 USD STO for BITS1001 Houston, Heights, LLC**

**BITS1001 Houston Heights, LLC**

Base Information	
Industry	Real Estate
Website	<a href="https://bithouse.ai">https://bithouse.ai</a>
Corporate Structure	
Jurisdiction for the token issuer	US, Wyoming
Company type of the SPV	LLC
Offering Regulation	
Is it a registered offering?	No
Private placement exemptions	Reg D 506 (c) + Reg S + EU Small Offering Exemption + other global exemptions
Accepted investors	International + US Accredited
Type of Security	
Type of security being tokenized	LLC Membership Units
Tokenholder governance rights	None
How are investors paid the income (amount, frequency, etc.)	Monthly dividend payments
Token Redemption	Only at Issuer's discretion. The company intends to sell the properties and repurchase all the tokens at a price proportional to the sale proceeds within five years after the date of closing of the Offering as announced by the Company.
Special Provisions	None
Token Economy	
Total supply of tokens	55,882
Tokens allocated for sale	50,882
Tokens allocated to management	0
Tokens allocated to liquidity pool	5,000
Token denomination currency	USD
Total Fundraising Amount	\$5,000,000
Soft Cap	\$500,000
Face value of the Notes	\$100
Start Date	14.03.2025
End Date	31.10.2025
Minimum Investment	\$1,000
Pre-Sale	
Token Price	\$85
Number of tokens	5,882
Fundraising Target	\$500,000
Main Sale	
Token Price	\$100
Number of tokens	45,000
Fundraising Target	\$4,500,000
Secondary trading	
Form of trading venue	Digital Securities Swap
Lockup duration	12 months
Token Issuing Company Details	
Company Name	BITS1001 HOUSTON HEIGHTS, LLC
Company Legal Address	2950 NORTH LOOP WEST, SUITE 500, HOUSTON, TX 77092
Accepted currencies	EUR, USD
Accepted cryptocurrencies	USDT, USDC
Technical Information	
Blockchain	Binance Smart Chain
Security Token Name	BITS1001 Houston Heights
Ticker	BITS1001